1324971



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

### FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB AP	PROVAL
OMB Number: Expires:	3235-0076 April 30, 2008
Estimated average	
hours per respons	

	SEC USE ON	LY
Prefix		Serial
	DATE RECEN	/ED
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				<u> </u>	
Name of Offering ( check if this is an amen FrontPoint Healthcare I Fund, L.P.	dment and name has	changed, and indicate	change.)		
Filing Under (Check box(es) that apply):	Rule 504	☐ Rule 505	Rule 50€	Section 4(6)	ULOE
	Amendment				
	idenika: Edi <b>≯A.</b> BA	SIC IDENTIFICATION	(DATA		<b>经产品的</b>
1. Enter the information requested about the					
Name of Issuer ( check if this is an am FrontPoint Healthcare I Fund, L.P.	endment and name h	as changed, and indic	ate change.)		
Address of Executive Offices	(Number and Stre	et, City, State, Zip Co	de)	Telephone Number (Incl	uding Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and Stre	et, City, State, Zip Co	•	Telephone Number (Incl	uding Area Code)
Brief Description of Business			SED		
		SEP 07	2007 7	/ ''''''''''''''''''''''''''''''''''''	76984
		THOMS	ON /		
Type of Business Organization		FINANC	IAL		
corporation	limited partner	ship, already formed		other (please specify)	):
☐ business trust	Iimited partner	ship, to be formed			
	· · · · · · · · · · · · · · · · · · ·	Month	Year		
Actual or Estimated Date of Incorporation or C	Organization:			☐ Actual	☐ Estimated
Jurisdiction of Incorporation or Organization:	(	J.S. Postal Service ab N for other foreign juri		ate:	
GENERAL INSTRUCTIONS					

#### Federal<sup>,</sup>

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A BASIC IDENTIF	ICATION DATA	<b>学生的名称。第13</b> 18年	
2. Enter the information reque	sted for the following:				
		peen organized within the past five			
		e or dispose, or direct the vote or			ities of the issuer;
		e issuers and of corporate general	I and managing partners of pa	artnership issuers; and	
Each general and ma	naging partner of partner		<b></b>		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	
Full Name (Last name first, if	individual)				
FrontPoint Healthcare I Fund	GP, LLC				
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)	······ · · · · · · · · · · · · · · · ·		
2 Greenwich Plaza, Greenwi	ch, CT 06830				
Check Box(es) that Apply:	⊠ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)		· ' ,		
FrontPoint Partners LLC	•		•		
Business or Residence Addre	ess (Number and Stre	et. City, State, Zip Code)	<del>-                                    </del>		
2 Greenwich Plaza, Greenwi	-	, , , , , , , , ,			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)		·		
Hagarty, John	,				
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)	•••		
2 Greenwich Plaza, Greenwi	ch, CT 06830		•		
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Boyle, Geraldine					
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)			
2 Greenwich Plaza, Greenwi	ch, CT 06830		•		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
McKinney, T.A.	,				
Business or Residence Addre	ess (Number and Stre	et. City. State. Zio Code)	·		· · · · · · · · · · · · · · · · · · ·
2 Greenwich Plaza, Greenwi	•		• •		
Check Box(es) that Apply:	Promoter	Beneficial Owner	⊠ Executive Officer	Director	☐ General and/or
Crieck Box(es) trial Apply.	Fromotes	belieficial Owner	M:Executive Officer	C) Director	Managing Partner
Full Name (Last name first, if	individual)		•		
Arnold, Jill					
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)	٠,		
2 Greenwich Plaza, Greenwi	ch, CT 06830		•		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)		<del> </del>		·
Marmoll, Eric					
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·		
2 Greenwich Plaza, Greenwi		•			

Full Name (Last name first, if individual) Creaney, Robert  Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 05830  Check Box(es) that Apply:
Business or Residence Address (Number and Street, City, State, ZIp Code) 2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply:
2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply:
Check Box(es) that Apply:
Full Name (Last name first, if individual)  Munno, Dawn  Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply:
Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner  Full Name (Last name first, if individual)  Mendelsohn, Eric  Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  Full Name (Last name first, if individual)  Webb, James G.
Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply:
2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner  Full Name (Last name first, if individual)  Mendelsohn, Eric  Business or Residence Address (Number and Street, City, State, Zip Code)  2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  Full Name (Last name first, if individual)  Webb, James G.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner  Full Name (Last name first, if individual)  Mendelsohn, Eric  Business or Residence Address (Number and Street, City, State, Zip Code)  2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  Full Name (Last name first, if individual)  Webb, James G.
Full Name (Last name first, if individual)  Mendelsohn, Eric  Business or Residence Address (Number and Street, City, State, Zip Code)  2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  Full Name (Last name first, if individual)  Webb, James G.
Mendelsohn, Eric  Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  Full Name (Last name first, if individual)  Webb, James G.
Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner  Full Name (Last name first, if individual)  Webb, James G.
2 Greenwich Plaza, Greenwich, CT 06830  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  Full Name (Last name first, if individual)  Webb, James G.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner  Full Name (Last name first, if individual)  Webb, James G.
Full Name (Last name first, if individual) Webb, James G.
Webb, James G.
Business or Residence Address (Number and Street, City, State, Zip Code)
2 Greenwich Plaza, Greenwich, CT 06830
Check Box(es) that Apply: Promoter
Full Name (Last name first, if Individual)
Blue Rock Capital Fund, L.P.
Business or Residence Address (Number and Street, City, State, Zip Code)
3915 IDS Center 80 South 8th Street, Minneapolis, MN 55402
Check Box(es) that Apply: Promoter Seneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Blackstone Equity Low Net Exposure Fund, L.P.
Business or Residence Address (Number and Street, City, State, Zip Code)
345 Park Avenue, New York, NY 10154
Check Box(es) that Apply: Promoter Seneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
FrontPoint Offshore Healthcare I Fund, L.P.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o M&C Corporate Services, P.O. Box 309 G.T., Ugland House, South Church Street, Georgetown, Grand Cayman, Cayman Islands

# C. OFFERING PRICE: NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS

offering, check this box  and incoffered for exchange and already e	r is "none" or "zero." If the transaction is an exchange dicate in the columns below the amounts of the securities exchanged.	i	
Type of Security		Aggregate Offering Price	Amount Already Sold
Debt		\$	\$
Equity	,,.,.,.,.,.,.,.,.,.,.,.,.,.,.,.,.,.	\$	\$
☐ Common	☐ Preferred	<u></u>	·
Convertible Securities (includ	ing warrants)	\$	\$
Partnership Interests		\$75,782,982	\$75,782,982
		\$	\$
		\$75,782,982	\$75,782,982
Answer also in Appe	endix, Column 3, if filing under ULOE.		
securities in this offering and the offerings under Rule 504, indicate	f and non-accredited investors who have purchased be aggregate dollar amounts of their purchases. For the number of persons who have purchased securities of their purchases on the total lines. Enter "0" if answer is		
	. •	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors		3	\$75,782,982
Non-accredited Investors	······································	0	\$
Total (for filings under R	ule 504 only)		\$
Answer also in Appe	endix, Column 4, if filing under ULOE.  Rule 504 or 505, enter the information requested for all		
Answer also in Appel If this filing is for an offering under securities sold by the issuer, to damonths prior to the first sale of sec Part C – Question 1.	endix, Column 4, if filing under ULOE.	Type of	Dollar Amount
Answer also in Appel If this filing is for an offering under securities sold by the issuer, to do months prior to the first sale of sec Part C – Question 1.  Type of offering	endix, Column 4, if filing under ULOE.  Rule 504 or 505, enter the information requested for all ate, in offerings of the types indicated, in the twelve (12 curities in this offering. Classify securities by type listed in	Type of Security	Sold
Answer also in Appel If this filing is for an offering under securities sold by the issuer, to da months prior to the first sale of sec Part C – Question 1.  Type of offering Rule 505	endix, Column 4, if filing under ULOE.  r Rule 504 or 505, enter the information requested for all ate, in offerings of the types indicated, in the twelve (12) surities in this offering. Classify securities by type listed in	Type of Security	
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Answer also in Appel If this filing is for an offering under securities sold by the issuer, to do months prior to the first sale of sec Part C – Question 1.  Type of offering Rule 505	endix, Column 4, if filing under ULOE.  Rule 504 or 505, enter the information requested for all ate, in offerings of the types indicated, in the twelve (12) surities in this offering. Classify securities by type listed in the continuous interest in connection with the issuance and distribution of lude amounts relating solely to organization expenses of e given as subject to future contingencies. If the amount rurnish an estimate and check the box to the left of the	Type of Security	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

b. Enter the difference between the aggregate offering price given in response to Part C  — Question 1 and total expenses in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."  5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C  — Question 4.b above.  Payments to Officers, Directors  A Affiliates  Purchase of real estate
to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above.    Payments to Officers, Directors & Affiliates   S   S   S
Salaries and fees
Purchase of real estate
Purchase, rental or leasing and installation of machinery and equipment
Construction or leasing of plant buildings and facilities
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)  Repayment of Indebtedness  Working capital  Other (specify): Investments in securities and derivative instruments  S  Column Totals  Total Payments Listed (column totals added).  S  S  S75,647,982
offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Repayment of Indebtedness
Working capital         \$
Other (specify): Investments in securities and derivative instruments   \$ \$75,647,982  Column Totals   Total Payments Listed (column totals added)  \$ \$75,647,982
Column Totals       □       \$       \$       \$ \$75,647,982         Total Payments Listed (column totals added)       □       \$ \$75,647,982
Column Totals         □         \$ 75,647,982           Total Payments Listed (column totals added)         □         \$75,647,982
Column Totals         □         \$ 575,647,982           Total Payments Listed (column totals added)         □         \$75,647,982
Total Payments Listed (column totals added)
· .
D. FEDERAL'SIGNATURES
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the Issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.
Issuer (Print or Type) Signature Date
FrontPoint Healthcare I Fund, L.P. August 3/, 2007
Name of Signer (Print or Type)  Title of Signer (Print or Type)
T.A. McKinney Vice Pesident of FrontPoint Healthcare I Fund GP, LLC, general partner of the Issuer
V ·
·

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

